

<b>Code</b>	<b>EVG</b>
<b>Company name</b>	Everland Investment Joint Stock Company
<b>Date</b>	01/15/2021
<b>Subject</b>	Record date for implementing rights

**Content:**

On January 08, 2021, the Hochiminh Stock Exchange issued Announcement No.39/TB-SGDHCM about the record date of Everland Investment Joint Stock Company as follows:

- Ex-right date: January 15, 2021
- Record date: January 18, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
  - Exercise ratio: 4:3 (shareholder who owns 01 share will receive 01 right, and with every 04 rights will be entitled to purchase 03 new shares).
  - Expected issue volume: 45,000,000 shares
  - Issuing price: 10,000 dongs/share
  - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
  - The fractional shares (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will not be restricted transfer.
  - The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.

For example: At the record date, the shareholder A owns 689 shares. With performing ratio 4:3, the shareholder A will purchase:  $689 \times \frac{3}{4} = 516.75$  shares. According to rounding policy, the shareholder A purchases 516 new shares.

  - Regulation on rights transfer:
    - Time for rights transference: from January 25, 2021 to February 05, 2021
    - The rights should be transferred only once.
  - Regulation on securities purchased:
    - Time for subscription and deposit: from January 25, 2021 to February 22, 2021.
    - The new shares are freely transferable.
  - Place to receive subscription:
    - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.

- Shareholders whose shares have not been deposited: at Everland Investment Joint Stock Company (Address: 97-99 Lang Ha, Lang Ha Ward, Dong Da District, Ha Noi).
- Bank for blocking depository money:
  - Account holder: Everland Investment Joint Stock Company
  - Account number: 1009908047
  - Bank: SHbank – Kinh Do branch.